

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

ALTERNATIVE DISPUTE RESOLUTION SUMMARY

1. Style of case: **BOKF NA, et al. v. Vickie Sue Wise, et al.**
2. Civil action number: **3:18-CV-00794-N**
3. Nature of the suit: **breach of contract/trade secrets**
4. Method of ADR used: **mediation**
5. Date ADR session was held: **October 30, 2019**
6. Outcome of ADR (*Select one*):

☐ Parties did not use my services

☐ Settled, in part, as a result of ADR

☒ Settled as a result of ADR

☐ Parties were unable to reach a settlement.
7. What was your TOTAL fee: **\$6,390.00**
8. Duration of ADR: **eight (8) hours** (i.e., one day, two hours)
9. Please list persons in attendance (including party association, defendant, plaintiff).
Please provide the names, address and telephone number of counsel on the reverse of this form.

Please see attached

10. Provider information:

Hon. Jeff Kaplan (Ret.)
8401 North Central Expressway Suite 610
Dallas, Texas 75225
Telephone: (214) 744-5267

/s/ Jeff Kaplan

Signature

October 31, 2019

Alternative Dispute Resolution Summary
Continued

Please provide the names, addresses and telephone numbers of counsel:

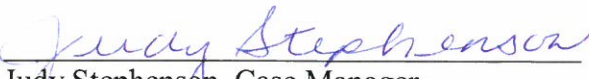
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Counsel for Defendants

Brett A. Dean, with Plaintiffs
Gregory A. Wheeler, with Plaintiffs
Mike A. Lyons, with Defendants
Vickie Sue Wise, with Defendants
Ronnie Carroll "Skip" Davis, with Defendants
Melissa Morgeson Del-Cid, with Defendants

CERTIFICATE OF SERVICE

I hereby certify that on this 31st day of October, 2019, I electronically submitted the foregoing document with the clerk of the court for the U.S. District Court, Northern District of Texas.


Judy Stephenson, Case Manager